

STANDALONE FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31st MARCH,2012

PART I

INR Lakhs

Particulars	For the Quarter ended			For the Year ended	
	31st Mar'12 (Unaudited)	31st Dec'11 (Unaudited)	31st Mar'11 (Unaudited)	31st Mar'12 (Audited)	31st Mar'11 (Audited)
1. Income :					
a. Income from operations	2,284	2,079	2,194	9,095	9,422
b. Dividend income	181	99	7	443	7
Total Income	2,465	2,178	2,201	9,538	9,429
2. Expenditure :					
a. Employees cost	459	604	535	2,199	2,440
b. Training and Education expenses	780	659	726	2,803	2,552
c. Marketing and Advt. expenses :-					
(i) Re-branding expenses	-	-	-	132	-
(ii) Other expenses	166	114	170	653	729
d. Provision for doubtful debts	76	43	259	311	313
e. Administration expenses	419	338	609	1,670	1,931
f. Depreciation	139	194	198	704	887
Total Expenses	2,039	1,952	2,497	8,472	8,852
3. Profit from operations before other income (1-2)	426	226	(296)	1,066	577
4. Other income	333	204	200	783	505
5. Profit before interest and exceptional items (3+4)	759	430	(96)	1,849	1,082
6. Interest and finance charges	12	3	83	27	246
7. Profit after interest but before tax (5-6)	747	427	(179)	1,822	836
8. Exceptional Items	-	-	-	-	-
9. Profit / Loss from ordinary activities before tax (7 + 8)	747	427	(179)	1,822	836
10. Tax expense :					
Income tax and Wealth Tax (Net of MAT entitlement)	1	-	47	1	47
11. Profit /(Loss) after Tax (9 - 10)	746	427	(226)	1,821	789
12. Paid-up Equity share capital (Face value ` 10 each)				4,879	4,877
13. Reserve excluding revaluation reserve				21,618	21,648
14. Earnings per share (EPS)					
(a) Basic (`)	1.53	0.88	(0.47)	3.73	1.63
(b) Diluted (`)	1.52	0.88	(0.47)	3.70	1.62

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

INR Lakhs

PARTICULARS	For the Quarter Ended			For the Year ended	
	31st Mar'12 (Unaudited)	31st Dec'11 (Unaudited)	31st Mar'11 (Unaudited)	31st Mar'12 (Audited)	31st Mar'11 (Audited)
1) SEGMENT REVENUE					
A. Retail	1,632	1,673	1,817	7,454	7,882
B. Institutional	652	406	377	1,641	1,540
C. Others					
TOTAL	2,284	2,079	2,194	9,095	9,422
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)					
A. Retail	590	643	426	2,681	2,711
B. Institutional	73	92	(45)	150	53
TOTAL	663	735	381	2,831	2,764
Less: Overhead including other expenses (unallocable)	418	608	684	2,208	2,194
TOTAL	245	127	(303)	623	570
3) EXCEPTIONAL ITEMS					
A. Retail	-	-	-	-	-
B. Institutional	-	-	-	-	-
TOTAL	-	-	-	-	-
Less: Overhead including other expenses (unallocable)	-	-	-	-	-
TOTAL	-	-	-	-	-
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)					
A. Retail	590	643	426	2,681	2,711
B. Institutional	73	92	(45)	150	53
TOTAL	663	735	381	2,831	2,764
Less: Overhead including other expenses (unallocable)	418	608	684	2,208	2,194
TOTAL	245	127	(303)	623	570
Add: Other Unallocable income	513	303	206	1,225	512
:- Retail	67	25	3	104	7
:- Institutional	19	(1)	1	19	10
:- Unallocable	427	279	202	1,102	494
Less: Other Unallocable Expenses	12	3	83	27	246
TOTAL PROFIT BEFORE TAX	747	427	(179)	1,822	836
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
A. Retail	1,550	1,434	1,268	1,550	1,268
B. Institutional	(5)	157	325	(5)	325
C. Unallocable Assets- Liabilities	2,574	2,727	1,503	2,574	1,503
D. Investments and Advances to Subsidiaries	12,939	15,706	19,165	12,939	19,165
E. Cash and Cash Equivalent	9,452	7,576	4,277	9,452	4,277
TOTAL	26,510	27,600	26,538	26,510	26,538

Notes :

1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director & CEO

Place : MUMBAI
Date : 7th May,2012

Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and adopted at the meeting of the Board of Directors held on 7th May, 2012 and are being published in accordance with Clause 41 of the Listing Agreement.
- 2 The Board of Directors have recommended a final dividend of Rs. 1.50 per equity share, (agregating to a total dividend of Rs.3 per share for the financial year 2011-12 on Face value of Rs. 10) and which includes an Interim dividend of Rs. 1.50 per equity share declared at the meeting of the Board of Directors held on January 20,2012 and paid.
- 3 For the quarter and year ended March, 2012 under review, the Company has recognised MAT credit entitlement under section 115JAA of IT act 1961,of Rs. 98 Lakhs and Rs. 266 Lakhs respectively.
- 4 The Company has already made an application to the Central Government, seeking approval for remuneration paid in excess of limits prescribed under provisions of the Companies Act, 1956 aggregating Rs. 25,03,601 to the Managing Director for the year ended 31st March, 2011, which is awaited.The Company is in the process of making application to the Central Government seeking waiver of excess remuneration aggergating to Rs. 67,46,296 paid to the Managing Director for the year ended 31st March, 2012.
- 5 Deffered Tax assets have not been recognised as a matter of Prudence .
- 6 During the year, the company has signed an Agreement with Syntea SA of Poland for investing 9.09% in the share capital of the said Polish company, involving sum of 5,00,000 USD.
- 7 Figures for the quarter ended March 31,2012 are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the current financial year. The classification/ disclosure of items in the financial results has been done in accordance with the Revised Schedule VI of the Companies Act,1956 and the figures for the previous periods have been regrouped/ reclassified.

For APTECH LIMITED

**Ninad Karpe
Managing Director & CEO**

**Place : Mumbai
Date : 7th May,2012**

PART II

Particulars	For the Quarter ended			For the Year ended	
	31st Mar'12 (Unaudited)	31st Mar'11 (Unaudited)	31st Dec'11 (Unaudited)	31st Mar'12 (Audited)	31st Mar'11 (Audited)
A. PARTICULARS OF SHAREHOLDING					
1. Public shareholding					
- Number of shares	31,326,818	31,306,818	31,326,818	31,326,818	31,306,818
- Percentage of share holding	64.21%	64.19%	64.21%	64.21%	64.19%
2 . Promotors & Promotors Group Shareholding					
a) Pledged/Encumbered:-					
- Number Of shares	650,000	650,000	650,000	650,000	650,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.72%	3.72%	3.72%	3.72%	3.72%
- Percentage of shares (as a % of the total share capital of the Company)	1.33%	1.33%	1.33%	1.33%	1.33%
b) Non Encumbered:-					
- Number Of shares	16,814,603	16,814,603	16,814,603	16,814,603	16,814,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.28%	96.28%	96.28%	96.28%	96.28%
- Percentage of shares (as a % of the total share capital of the Company)	34.46%	34.48%	34.46%	34.46%	34.48%

Particulars	Quarter ended 31st Mar'12
B. INVESTOR COMPLAINTS :-	
Pending at the beginging of the quarter	-
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	-

APTECH LIMITED
STATEMENT OF ASSETS AND LIABILITIES

INR Lakhs

PARTICULARS	AS AT 31st Mar'12 Audited	AS AT 31st Mar'11 Audited
<u>(I) EQUITY AND LIABILITIES</u>		
1 SHARE HOLDERS' FUNDS		
(a) Share capital	4,879	4,877
(b) Reserves and surplus	21,618	21,648
(c) Money received against share warrants	13	13
Sub- total - Shareholders Funds	26,510	26,538
2 NON CURRENT LIABILITIES		
(a) Other long term liabilities	107	89
(b) Long term provisions	394	326
Sub- total - Non current liabilities	501	415
3 CURRENT LIABILITIES		
(a) Trade payables	872	908
(b) Short- term borrowings	0	0
(c) Other current liabilities	354	543
(d) Short term provisions	1,529	2,062
Sub- total - Current liabilities	2,755	3,512
TOTAL EQUITY AND LIABILITIES	29,766	30,465
<u>(II) ASSETS</u>		
1 NON CURRENT ASSETS		
(A) Fixed assets	2,850	3,145
(B) Non current investments	8,802	14,198
(C) Long term loans and advances	2,225	1,892
Sub- total - Non current assets	13,877	19,235
2 CURRENT ASSETS		
(i) Current investments	469	1,003
(ii) Inventories	167	139
(iii) Trade receivables	2,012	1,704
(iv) Cash and cash equivalents	9,452	4,277
(v) Short term loans and advances	3,789	4,108
Sub- total - Current assets	15,889	11,230
TOTAL ASSETS	29,766	30,465